



OPERATIONAL MEMO

TITLE:	2021 INCREASE TO RESOURCE LIMITS – MEDICARE SAVINGS PROGRAM AND LOW- INCOME SUBSIDY
SUPERSEDES NUMBER:	HCPF OM 20-002
EFFECTIVE DATE:	JANUARY 1, 2021
DIVISION AND OFFICE:	MEDICAID OPERATIONS OFFICE
PROGRAM AREA:	ELIGIBILITY POLICY
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APPROVED BY: RALPH CHOATE	

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Purpose and Audience:

The purpose of this operational memo is to advise eligibility sites of the increased resource limits for Qualified Medicare Beneficiaries (QMB), Specified Low Income Medicare Beneficiaries (SLMB), Qualified Individuals (QI-1), and Low-Income Subsidy (LIS) resource limits.

Information:

Section 112 of the Medicare Improvements for Patients and Providers Act (MIPPA), signed into law on July 15, 2008, amended Section 1905(p)(1)(C) of the Social Security Act to make the resource limit for QMB, SLMB, and QI-1 conform to the resource limit for individuals who qualify for the full subsidy Medicare Part D LIS. The resource limit does not apply for the Qualified Disabled Working Individuals (QDWI) program. The resource test was increased effective January 1, 2021 for QMB, SLMB, QI-1 and LIS and is listed below.

QMB

SLMB

	2020	2021		2020	2021
Individual	\$9,360	\$9,470	Individual	\$9,360	\$9,470
Couple	\$14,800	\$14,960	Couple	\$14,800	\$14,960

QI-1

QDWI

	2020	2021		2020	2021
Individual	\$9,360	\$9,470	Individual	\$4,000	\$4,000
Couple	\$14,800	\$14,960	Couple	\$6,000	\$6,000

(MSP Resource limits include \$1,500 burial inclusion for individual and \$3,000 burial inclusion for couple)

Low Income Subsidy

	2020	2021
Individual	\$14,610	\$14,790
Couple	\$29,160	\$29,520

Attachment(s):

None

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